

white paper

Microsoft Dataverse and CluedIn: delivering the data that drives innovation

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In the digital age, data is the lifeblood of any organization. It is the foundation upon which businesses build their strategies, make decisions, and drive innovation. However, managing this data effectively is a complex task that requires a robust and comprehensive solution. This is where Microsoft Dataverse and CluedIn come into play. Together, they provide a powerful platform for data management that enhances data quality, governance, and integration.

Understanding Data Management

Data management is a comprehensive approach to managing, organizing, storing, and maintaining the data created and collected by an organization. It is a crucial practice that ensures the data an organization relies on is accurate, consistent, and accessible. Effective data management can help organizations improve their decision-making processes, increase consistency throughout data assets, and improve efficiencies.



Data management encompasses several key areas:

- **Data Governance:** This involves the overall management of data availability, usability, integrity, and security in an organization. It includes establishing processes to ensure effective data management throughout the lifecycle of the data.
- **Data Quality:** This involves ensuring the data is accurate, consistent, and reliable. It includes processes such as data cleansing, data integration, data validation, and more.
- **Data Integration:** This involves combining data from different sources to provide a unified view of the data. It is crucial for operational data integration, analytical data integration, and more.
- **Data Security:** This involves protecting the data from unauthorized access and data breaches. It includes measures such as data encryption, data anonymization, and more.
- **Data Privacy:** This involves ensuring the data is collected, stored, and used in compliance with relevant laws and regulations.
- **Data Storage and Management:** This involves the physical or virtual location where an organization's data is stored and the strategies used to manage this data.

The Dynamics of Microsoft Dataverse

Microsoft Dataverse is a low-code, high-productivity data platform that provides a unified and simplified data schema to allow data to be quickly and easily shared across apps and business processes. It is designed to securely store and manage data that are used by business applications. Data within Dataverse is stored in a set of tables, each designed to store a specific type of data. This structure allows for easy data management and application development.

Dataverse comes with a robust security model to protect data integrity and privacy. It supports a set of capabilities that include row-level security, rich business logic, workflows, and easy-to-use customizable forms. Moreover, it integrates with other Microsoft services like Power Apps, Power Automate, Power BI, and Power Virtual Agents, providing a comprehensive solution for data management and application development.



The Role of Master Data Management

Master Data Management (MDM) is a critical component of effective data management. It involves creating a single, trusted view of data domains that can be used across different business units, applications, and systems. MDM helps organizations maintain an accurate, consistent view of their business-critical data, which in turn supports decision-making and business processes.

CluedIn: The Perfect Complement to Microsoft Dataverse

CluedIn, with its modern approach to Master Data Management (MDM), is the perfect complement to Microsoft Dataverse. It enhances the capabilities of Dataverse by providing advanced features for data integration, data quality, data governance, and data sharing.

Seamless Integration for a Unified Data Landscape

Cluedin's ability to seamlessly integrate with Microsoft Dataverse allows for a smooth flow of data between the two platforms. This integration enables organizations to leverage the strengths of both platforms, resulting in improved data quality and governance.

Moreover, CluedIn's integration capabilities extend to other platforms within the Microsoft ecosystem, including Azure Data Lake, Azure Active Directory, Azure Key Vault, Azure Data Factory, Microsoft Purview, and more. This ensures that data can flow freely and securely across the organization's entire data landscape, creating a unified view of all data assets.

Enhanced Data Quality for Reliable Decision-Making

CluedIn automatically detects and resolves inconsistencies in data, ensuring your data is always reliable and accurate. This feature is particularly beneficial when used in conjunction with Microsoft Dataverse, as it enhances the data quality within the Dataverse environment.

CluedIn's data quality metrics provide a clear and comprehensive view of the state of your data, allowing you to identify and address data quality issues proactively. This results in data that you can trust, forming the basis for reliable decision-making



Advanced Data Governance for Compliance and Control

CluedIn also provides advanced data governance capabilities that go beyond those offered by Microsoft Dataverse. With CluedIn, organizations can establish and enforce data governance practices, such as data quality controls, data security measures, and data usage guidelines.

This ensures that the data within Dataverse is not only secure but also used in a manner that complies with established policies and regulations. With CluedIn, you gain control over your data, ensuring it is managed in a way that aligns with your organization's objectives and compliance requirements.

Real-Time Data Sharing for Enhanced Collaboration

CluedIn's data sharing capabilities allow for the streamlined distribution of data throughout your business. This feature, when used in conjunction with Microsoft Dataverse, enables organizations to easily distribute and access data across different applications and departments.

CluedIn's REST/GraphQL endpoints make it easy for other services to "lookup" reference data, and its streaming capabilities allow it to push data to other services in real-time. This means that your data is always where it needs to be, when it needs to be there, enhancing collaboration and efficiency across your organization.

Zero Upfront Modelling for Rapid Value Delivery

One of the standout features of CluedIn is its zero upfront modelling approach. Unlike traditional MDM solutions that require extensive upfront data modelling, CluedIn allows you to start deriving value from your data almost immediately.

This is particularly beneficial when used in conjunction with Microsoft Dataverse, as it allows you to rapidly integrate and manage data within the Dataverse environment. With CluedIn, you can start leveraging your data to drive business outcomes faster than ever before.



Better together

Any system that stores, manages and shares business data relies heavily on high quality, trusted data to be effective. Microsoft Dataverse is good example of this, as it allows data to be used to fuel applications, business processes and analytics tools. The benefit of using CluedIn to provide an operational pipeline of quality data for Dataverse lies not just in CluedIn's unique ability to deliver it in an automated and streamlined manner, but also in the fact that CluedIn is designed to integrate seamlessly with Dataverse and other Microsoft data services. For the user, this makes the experience as effortless as possible, delivering maximum value at an accelerated pace.

